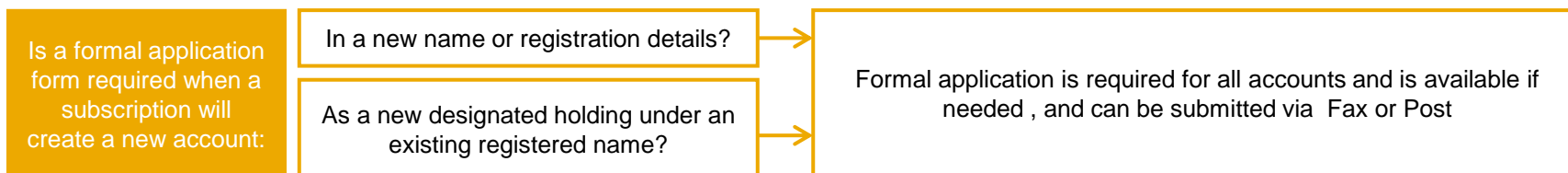


Please use the below criteria as a requirements guide when submitting an instruction to trade into a new unitholder account.



Please note, additional documentation may be required based on the specifics of the investor and investment. For the avoidance of doubt, please refer to the relevant application form and prospectus documents before submitting your instruction.



Are FATCA and CRS self certificates required?	Yes	Certificates can be provided post trade.
Are PAIF funds available for investment?	No	
What signatures must be provided on instructions?	Two authorised signatures	Please ensure signatories state the name of the person and state their capacity.
What is the default method for distributions if no instruction is received?	Reinvestment	
What method should the distribution mandate be sent?	Fax or Post	

If you have questions, please contact us via webchat or email #ClientMaintenance1@uk.dstsystems.com
 Further guidance is available by referencing the Account opening template accessible on the portal: [Account-opening-template](#)

*Please note:
 Accounts can be registered with 80 characters for both name and designation.*